

DEPARTMENT OF PUBLIC HEALTH850 Marina Bay Parkway, Bldg P, 1st Floor
Richmond, CA 94804-6403
(510) 620-3800

Dear Tissue Bank:
Attached below is your tissue bank license.
Your license is void after the expiration date.

NOTE: Application for renewal of license must be filed with the department not less than 30 days prior to its expiration date and shall be accompanied by the annual renewal fee. (CA H&S Code §1639.2)

AXOGEN CORPORATION
13859 PROGRESS BLVD SUITE 100
ALACHUA, FL 32615

ATTN: MARK FRIEDMAN, Ph.D.

FORFEITURE OF LICENSE

A Tissue Bank license shall be forfeited by operation of law prior to its expiration date when one of the following occurs:

- (1) The tissue bank is sold or otherwise transferred.
- (2) The license is surrendered to the state department.

QUESTIONS AND INFORMATION:

If you have any questions, please write to:

STATE OF CALIFORNIA
DEPT. OF PUBLIC HEALTH
Laboratory Field Services
850 Marina Bay Parkway, Bldg P, 1st Floor
Richmond, CA 94804-6403

Thank you for your cooperation.

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STATE OF CALIFORNIA DEPARTMENT OF PUBLIC HEALTH**TISSUE BANK LICENSE**

In accordance with Division 2, Chapter 4.1 of the Health and Safety Code, the entity named below is hereby licensed to engage in the operation of a tissue bank at the indicated address

AXOGEN CORPORATION
12085 RESEARCH DRIVE SUITE 170
ALACHUA, FL 32615

Owner(s) Name: AXOGEN CORPORATION

Address: 12085 RESEARCH DRIVE SUITE 170

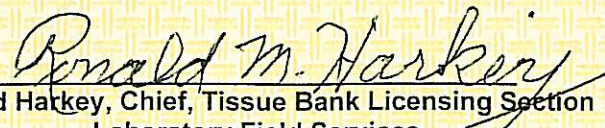
City, State, Zip: ALACHUA, FL 32615

TISSUE BANK ID NUMBER: CNC 80638

Issuance Date: JULY 29, 2011

Expiration Date: JULY 28, 2012

Tissue Bank Director:
HARRINARINE MADHOSINGH, MD


Ronald Harkey, Chief, Tissue Bank Licensing Section
Laboratory Field Services